

HOUSING READINESS ASSESSMENT

The purpose of this housing assessment is to assess an individual's readiness for integrated, independent housing and eligibility for various housing options and resources in the community. Please complete this housing assessment and fax it to (804) 692-0077. DBHDS will review the Housing Readiness Assessment, identify DBHDS housing resources for which the individual may be eligible, and suggest steps the person-centered planning team can take to ensure the individual is positioned to utilize available housing resources. The individual and his/her person-centered planning team can use this information to develop a housing action plan. Housing Readiness consists of six criteria:

- 1. The individual possesses critical housing documents, including a birth certificate or proof of citizenship/legal residency in the U.S., a social security card, and government issued photo identification (see Section B).
- 2. The individual has a feasible plan to address major housing barriers and cover upfront costs to obtain housing (see Section B).
- **3.** If necessary, the individual has identified another person or persons to live with him/her as part of the household (friends, roommates, live-in aides, etc.). See Section D. Any other persons are prepared to supply the same critical housing documents and complete a background check.
- **4.** The individual has a sustainable budget for independent housing, in which expenses do not exceed income (see Section G and H).
- 5. The individual has a person centered individual support plan (ISP) that, at a minimum, reflects access to resources, services and paid/unpaid supports that address functional limitations/needs for assistance in housing as identified in the VIDES (see Section I).

If you have questions about the housing assessment, please contact your <u>DBHDS Regional Housing Specialist</u>.

A. ESSENTIAL INFORMAT	TION			
Contact Information				
Last Name			Home Phone	
First Name			Cell Phone	
Social Security Number			Support Coordinator (SC)	
Medicaid Number			SC Phone	
Date of Birth			SC Email	
Gender			Assessment Date	
Representation				
Who is authorized to mak	e this indivi	dual's housing decisio	ons? (self, legal guar	dian, authorized representative, power of
attorney)				
Name of substitute decisi	on-maker			
(if applicable)				
Address				
Phone				
Email				
Who should DBHDS conta	ict if the ind	ividual has a housing	emergency?	
Name of emergency cont	act			
Address				
Phone				
Email				

Housing Readiness Assessment for	
Name:	

B. SUMMA	ARY OF HOUSING BARRIERS						
		reduce an individual's chances o	f aualifvina for housina a	ssistance or havina d			
_		andlord. Place an "X" next to the					
X = Yes	Do you need help obtaining the following housing documents? (check all that apply)						
	Social Security card						
	· · · · · · · · · · · · · · · · · · ·	to ID (e.g., passport, state issued	ID. military ID)				
		of citizenship/permanent legal r					
	Proof of income letter fr						
	Current bank statement						
	Other income and asset						
	Have you ever had troubl	e with (check all that apply):					
	paying your rent on time						
	keeping up with utility b						
	visitors/guest problems?						
	landlord/neighbor relati	onships?					
	clutter/home maintena	nce?					
	being evicted?						
	If yes, when?						
	For what reason?						
	Do you currently owe:						
	a previous landlord mon	ey (e.g., for unpaid rent, fees or o	damages)?				
	a public housing agency	money (e.g., for rent or other am	iounts)?				
	a utility company (e.g., f	a utility company (e.g., for unpaid utility bills or fees)?					
	Have you: been convicted of manufacturing or producing methamphetamine on the premises of an assisted housing project? been subject to a lifetime registration requirement under a state sex offender registration program						
	engaged in the use of illegal drugs (within the last 12 months)?						
	had any other criminal charges or convictions?						
	Do you need assistance with reviewing your credit history?						
	Get a free credit report from www.annualcreditreport.com for information on available credit, payment						
	history, and collections status.						
		how outstanding debts and colle		1			
	Туре	Name of Company Owed	Amount Due	In Collections? (Yes/No)			
	Landlord		\$	(163/140)			
	Utilities		\$				
	Telephone		\$				
	Child Support		\$				
	Car		\$				
	Credit Cards		\$				
	Medical		\$				
	Other:		\$				
	Have you filed for bankruptcy?						
	If yes, date:						

Housing Readiness Assessment for	
Name:	

Do you need assistance with covering any up-front costs to get into housing? (check all that apply)
rental housing application fee
holding fee
security deposit
first month's rent up front
utility deposit
moving expenses (vehicle, movers, boxes, etc.)
furniture
household supplies

C. HOUSING HISTORY

1. Residential Experiences

For each setting in which the individual has previously lived, list the dates of residence. Describe what worked/didn't work about each setting. This information will help you identify what housing features and supports the individual may need in rental housing. It may also suggest what housing features to avoid.

Type of Residential Setting	Dates of	What Worked, What Didn't Work	
	Residence		
State Training Center			
Skilled Nursing Facility			
State Psychiatric Hospital			
Residential Substance Abuse Treatment			
Program			
Private Intermediate Care Facility (ICF/DD)			
Group Home for adults with DD			
Group Home for adults with Mental Illness			
Family Home (e.g., with parent, guardian,			
sibling)			
Emergency Shelter for Homeless			
Transitional Housing for Homeless			
Permanent Supportive Housing for			
Homeless			
Jail, prison or juvenile detention facility			
Residential school			
Hotel or motel			
Foster Care Home or Foster Care			
Street/Place Not Meant for Human			
Habitation			
Other (describe):			

2. Rental History

Provide a summary of the individual's experience living in rental housing. **Do not include the residential settings in C.1 above.** List the most recent housing arrangement first. Note: in "subsidized" housing, the individual's rent payment is based on a percentage of his/her income. A "tenant-based" subsidy is a subsidy that the individual can take to any landlord who will accept it. A "project-based" subsidy is a subsidy that is attached to and remains with a specific unit at a property. This information may reveal issues to consider when applying for housing assistance or for apartments, or supports needed to maintain housing. It may also uncover potential sources of positive rental references. The individual may want to ask owners/landlords to serve as references on rental applications or to write a reference letter.

a.	
Owner/Landlord	Owner/Landlord Phone
Name	, and the second
Type of Residence	Type of Owner/Landlord
(e.g., room,	(e.g., individual's family,
apartment/condo,	service provider, private
townhouse, single	individual owner, commercial
family home, etc.)	landlord, public housing, etc.)
Dates of Residence	City/State of Residence
Monthly Rent	Who paid the rent?
Was individual on	Was housing subsidized?
the lease?	(Yes/No)
(Yes/No/Don't Know)	
Reason for Leaving	If subsidized, was subsidy
	tenant- or project-based?
OK to serve as rent	
reference? (Yes/No)	
b.	
Owner/Landlord	Owner/Landlord Phone
Name	owner, zanarora i none
Type of Residence	Type of Owner/Landlord
Dates of Residence	City/State of Residence
Monthly Rent	Who paid the rent?
Was individual on	Was housing subsidized?
the lease?	(Yes/No)
(Yes/No/Don't Know)	(Tes/No)
	If subsidized, was subsidy
Reason for Leaving	tenant- or project-based?
OK to serve as rent	
reference? (Yes/No)	
C.	
Owner/Landlord	Owner/Landlord Phone
Name	
Dates of Residence	City/State of Residence
Type of Residence	Type of Owner/Landlord
Monthly Rent	Who paid the rent?
Was individual on	Was housing subsidized?
the lease?	(Yes/No)
(Yes/No/Don't Know)	(1.2-), (1.2-)
Reason for Leaving	If subsidized, was subsidy
	tenant- or project-based?
OK to serve as rent	tonant or project succes.
reference? (Yes/No)	
d.	
Owner/Landlord	Owner/Landlord Phone
Name	Owner/Landiola Filone
Dates of Residence	City/State of Pecidence
Dates of Residefice	City/State of Residence

Housing Readiness Assessment for	
Name:	

Type of Residence	Type of Owner/Landlord	
Monthly Rent	Who paid the rent?	
Was individual on	Was housing subsidized?	
the lease?	(Yes/No)	
(Yes/No/Don't Know)		
Reason for Leaving	If subsidized, was subsidy	
	tenant- or project-based?	
OK to serve as rent		
reference? (Yes/No)		
3. Current Housing Situation		
Street Address		
City	State	
Zip	Type of Residence	
	(e.g., training center; ICF/DD;	
	group home; unit rented	
	from family, provider, private	
	owner, commercial landlord,	
	public housing, etc.)	
On a lease?	If YES, date lease ends	
(Yes/No/Don't Know)		
If no lease, has	If YES, what date must	
individual been	individual leave this	
given a date he/she	housing?	
must leave this	Why must individual	
housing?	leave this housing?	
Monthly Rent	Who pays the rent?	
Is the housing	If subsidized, is subsidy	
subsidized?	tenant- or project-based?	
(Yes/No)	tenant- or project-baseu:	
OK to serve as rent		
reference? (Yes/No)		
Terefere: (163/140)		

D. HOUSEHOLD COMPOSITION

This section identifies other persons who will be part of this individual's household when he/she applies for rental housing. List the individual first: this person will be the Head of Household (HoH). Make sure each person listed has already agreed to live with the individual and be a member of the household. Roommates/live-in aides listed below may change depending on their availability. Please verify the household composition prior to submitting an initial referral for housing assistance to DBHDS and again before DBHDS makes a referral for a specific housing resource.

First and Last Name	DOB	Relationship (e.g.,	If a Full Time Student, list	Gross Monthly	Agrees to Be A
		friend, sibling,	grade level (elementary/	Income (include	Household
		live-in aide, etc.)	junior/senior high school	wages, benefits,	Member?
			or institute of higher	pensions, etc.)	(Yes/No)
			learning)		
1.					
2.					
3.					

Housing Readiness Assessment for	
Name:	

E. ASSETS AVAILABLE FOR UPFRONT HOUSING COSTS			
Savings Account Balance	\$		
Individual Development Account Balance	\$		
Special Needs Trust	\$		
ABLE Account	\$		
Other:	\$		
Other:	\$		

F. WORK/VOCATIONAL TRAINING

Employers can provide verification of income for rental applications and can also serve as positive rental references. The individual may wish to ask if he/she can list the employer as a reference on rental applications or if the employer would write a reference letter. Participation in supported employment and vocational training may impact eligibility and/or amount of assistance received in certain rental assistance and affordable housing programs.

Currently Employed?	Hours Per Week
(Yes/No)	
Name of Employer	Type of Work (full time, part
	time, temporary, seasonal)
Street Address	City
State	Zip Code
Supervisor Name	Phone Number
OK to serve as rent	Email
reference? (Yes/No)	
Currently in Supported	Hours Per Week
Employment, Vocational	
Training or Vocational	
Rehabilitation? (Yes/No)	
Name of Program	Program Contact Person
Program Phone Number	Email

G. ESTIMATED BUDGET WHEN LIVING IN RENTAL HOUSING

This budget projects the individual's income and expenses in rental housing. Remember to account for changes in monthly benefits that may occur when individuals move from their family's homes to their own homes. If the individual has applied for a rent subsidy, estimate the subsidized amount he/she will pay toward rent and utilities (e.g., approximately 30% of monthly income toward rent and utilities, NOT including phone, internet and cable). If the individual has not applied for a rent subsidy, estimate the full cost of rent and utilities for the unit size needed. Apportion expenses to be shared among housemates, and include only the individual's share in this budget. If an expense will be fully paid by another source (e.g., a Special Needs Trust or ABLE Account), do not list the cost. Simply note the name of the source that will pay the expense in the "Alternative Source" column.

Monthly Income	Monthly Flexible Expenses	Cost	Alternative Source
Farmad Income	 •	ć	Source
Earned Income	\$ Savings	\$	
SSI	\$ Groceries	\$	
SSDI	\$ Eating Out	\$	
SSA	\$ Entertainment/Hobbies	\$	
Pension	\$ Laundry	\$	
Other	\$ Cleaning Supplies	\$	

Other	\$		Clothing	\$
TOTAL INCOME [A]	\$		Gasoline/Bus/Taxi	\$
			Newspaper/Magazines	\$
Monthly Fixed	Cost	Alternative	Alcohol/Cigarettes	\$
Expenses		Source		
Rent	\$		Tuition/Books	\$
Electric	\$		Barber/Beautician	\$
Gas/Oil	\$		Auto Maintenance	\$
Water/Sewer	\$		Doctor/Dentist	\$
Home Phone	\$		Pets	\$
Cell Phone	\$		Parking	\$
Internet Service	\$		Repairs	\$
Trash Pickup	\$		TOTAL FLEXIBLE [D]	\$
Cable	\$			
Medical Insurance	\$		FIXED [B]	\$
Auto Insurance	\$		DEBT [C]	\$
Life Insurance	\$		FLEXIBLE [D]	\$
Renters Insurance	\$		TOTAL EXPENSES [E]	\$
Child Support/Alimony	\$			
Child Care	\$		Subtract Expenses from	n Income (A-E)
Other	\$		TOTAL INCOME [A]	\$
TOTAL FIXED [B]	\$		TOTAL EXPENSES [E]	\$
			DIFFERENCE + OR -	\$
Monthly Debt	Cost	Alternative Source	Notes	
Payments				
Installment Loans	\$			
Automobile Loan	\$			
Credit Card Payments	\$			
TOTAL DEBT [B]	\$			

H. RESOURCES TO IMPROVE HOUSING BUDGET							
What benefits and resources below can the individual or family access to reduce his/her fixed or flexible expenses?							
Resource	ource Individual Eligible? Has Individual Is Individual Receiving? (Y/N)						
	(Y/N)	Applied? (Y/N)					
Food Cooperatives							
Food Banks							
Lifeline Cell Phone							
Paratransit/Subsidized transportation							
SNAP (food stamps)							
Virginia Department of Social Services							
Energy Assistance Program							
Virginia Temporary Aid to Needy Families							

Housing Readiness Assessment for	
Name:	

I. HOUSING NEEDS							
1. PREFERRED COUNTIES (check all Counties where the individual would prefer to live. To check a box, simply click on							
the box.)							
☐ Accomack	☐ Albemarle	☐ Alleghany	☐ Amelia ☐ Amherst				
☐ Appomattox	☐ Arlington	☐ Augusta —	☐ Bath ☐ Bedford				
□ Bland	☐ Botetourt	☐ Brunswick	☐ Buchanan ☐ Buckingham				
☐ Campbell	☐ Caroline	☐ Carroll	☐ Charles City ☐ Charlotte				
☐ Chesterfield	☐ Clarke	☐ Craig	☐ Culpeper ☐ Cumberland				
☐ Dickenson	☐ Dinwiddie	☐ Essex	☐ Fairfax ☐ Fauquier				
☐ Floyd	☐ Fluvanna	☐ Franklin	☐ Frederick ☐ Giles				
☐ Gloucester	☐ Goochland	☐ Grayson	☐ Greene ☐ Greensville				
☐ Halifax	☐ Hanover	☐ Henrico	☐ Henry ☐ Highland				
☐ Isle of Wight	☐ James City	☐ King George	☐ King William ☐ King & Queen				
☐ Lancaster	□ Lee	☐ Loudoun	☐ Louisa ☐ Lunenburg				
☐ Madison	☐ Mathews	☐ Mecklenburg	☐ Middlesex ☐ Montgomery				
☐ Nelson	☐ New Kent	□ Northampton	☐ Northumberland ☐ Nottoway				
☐ Orange	□ Page	☐ Patrick	☐ Pittsylvania ☐ Powhatan				
☐ Prince Edward	☐ Prince George	☐ Prince William	☐ Pulaski ☐ Rappahannock				
☐ Richmond	☐ Roanoke	☐ Rockbridge	☐ Rockingham ☐ Russell				
☐ Scott	☐ Shenandoah	☐ Smyth	☐ Southampton ☐ Spotsylvania				
☐ Stafford	☐ Surry	☐ Sussex	☐ Tazewell ☐ Warren				
☐ Washington	☐ Westmoreland	☐ Wise	☐ Wythe ☐ York				
2. PREFERRED CITIE	S (check all Cities wi	here the individual wou	uld prefer to live)				
☐ Alexandria	☐ Bedford	☐ Bristol	☐ Buena Vista				
☐ Charlottesville	☐ Chesapeake	☐ Clifton Forge	☐ Colonial Heights				
☐ Covington	☐ Danville	☐ Emporia	☐ Fairfax				
☐ Falls Church	☐ Franklin	☐ Fredericksburg	☐ Galax				
☐ Hampton	☐ Harrisonburg	☐ Hopewell	☐ Lexington				
☐ Lynchburg	☐ Manassas	☐ Manassas Park	☐ Martinsville				
☐ Newport News	☐ Norfolk	☐ Norton	☐ Petersburg				
☐ Poquoson	☐ Portsmouth	\square Radford	☐ Richmond				
☐ Roanoke	☐ Salem	☐ South Boston	☐ Staunton				
☐ Suffolk	☐ Virginia Beach	☐ Waynesboro	☐ Williamsburg				
☐ Winchester							
3. SUPPORT NEEDS	IN HOUSING						
_		· · · · ·	the level of care eligibility requirement for the DD				
<u> </u>			nistered in over a year because the person does not have				
a waiver, please ma	rk the areas for which	ch the person currently	y neeas supports.				
☐ Health Status [☐ Communication	☐ Task Learning Skills	□ Personal/Self Care □ Motor Skills				
☐ Behavior ☐	☐ Self-Direction	☐ Community Living					

Housing Readiness Assessment for Name:
For each qualification category, describe the assistance needed to help the individual either (1) maintain health & safety in rental housing or (2) comply with a lease in rental housing.
Is this individual on a waitlist for a DD waiver? YES NO
What supports are already in place to meet these needs in the locality the person wants to live?
What other supports must be in place when the individual moves to maximize the likelihood he/she will move into and maintain housing?
4. TRAUMA/EXPLOITATION CONSIDERATIONS IN HOUSING
Describe any history of trauma or exploitation that could affect the individual's ability to maintain rental housing?
When was the most recent occurrence?
What supports are already in place in the locality the individual wants to live to reduce the likelihood the individual will be victimized again?
What other supports must be in place when the individual moves to maximize the likelihood the individual will move into and maintain his/her housing?
5. SPECIAL POPULATION CONSIDERATIONS
Is the individual in a population that may be eligible for specific housing resources? (check all that apply) ☐ HIV/AIDS
☐ Homeless (e.g., sleeping at night in a shelter, on the street or another place not fit for human habitation)
☐ Chronically homeless (e.g., has a disability and has experienced homelessness for a year or longer, or experienced
at least four episodes of homelessness in the last three years [must be a cumulative of 12 months])
□ Veteran
6. BUILDING STYLES What building styles work for this individual (garden style apartments, mid-rise buildings of 5-8 stories, high-rise
buildings of 9 stories or more, townhouses, single family homes, etc.)? Why?
What building styles do not work for this individual? Why?

Housing Readiness Assessment for		
Name:		
7. HOUSING FEATURES		
Place an "X" by the housing features that are important to and in	mportant for this individu	ual. "Important To" means the
individual desires this feature. "Important For" means is the feat	ure is critical to the indiv	idual's health and safety.
Note: "Near" means within walking distance or no more than a	30 minute ride on public	transportation.
	IMPORTANT TO	IMPORTANT FOR
Walking distance to public transportation		
Walking distance to accessible public transportation		
Walking distance to shopping and banking		
Near doctor/health care providers		
Near employment		
Near supportive services		
Near family and friends		
Familiar neighborhood		
Well-lit sidewalks		
Parking on site		
Secured building entrance		
Property management on site		
Space or storage for medical/adaptive equipment		
Room for a live-in caregiver		
Housing where pets are allowed		
Housing where pets are prohibited		
Housing where smoking is allowed		
Housing where smoking is prohibited		
Private bathroom		
Electric appliances		
Washer/dryer in the apartment		
Washer/dryer in the building		
Electric appliances		
Ground floor unit		

10 | Page

Other:

Accessible unit (Identify specific accessibility needs in comments section below)

Comments on housing features:

Housing Readiness Asses Name:				
Consent to Release & Ex	change Informatio	n		
l,			, am s	signing this form for
		(FULL PRINTED NAME OF IN	DIVIDITAL)	
My relationship to the cli	ent is: Self	•	•	ther Legally Authorized Representative
I permit				
themselves for the purpo	ies below to use an ose of assisting me or which I may be el	_	this housing assessi ervice plan, identify to housing resource	ying and applying for housing es and services. This information may
Approved Agencies:				
Department of Behaviora	al Health & Develop	omental Services		
ı				
_				
This authorization is effe	·	 ate)		
	(dd	nej		
This authorization is good	d until (check one):	:	\square when my servi	ice case is closed.
information after they kn shared, and why, when a copy of this authorization to contact each agency services cannot be condit	now my authorizati nd with whom it wa n as valid consent to <i>individually to give</i> tioned upon wheth	ion has been withdrawn. I have as shared. If I ask, each agency we to share information. If I do not the them information about me	e the right to know ill show me this info sign below, informathat they need. Here is a potential for	The listed agencies must stop sharing what information about me has been brighted. I want all agencies to accept a ation will not be shared and I will have owever, I understand that housing and r information disclosed pursuant to this
Signature(s)	(Authorizing Persor	n)	Date:	·
Parson Evaluining Forms		,		
Person Explaining Form:	 (Name)	(Address)		(Phone Number)
	()	(* 1818)		(, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Other (If Required):				
☐ Parent ☐ Witness	(Signature)	(Address)		(Phone Number)
		FOR AGENCY USE O		
CONSENT HAS BEEN:			DATE	REQUEST RECEIVED:
☐ Revoked in e	intirety			
= : a. a.a., : e				
NOTIFICATION THAT COM	oked as follows:			
	oked as follows:			
NOTIFICATION THAT COM	oked as follows: NSENT WAS REVOKI Ched Copy)	ED WAS BY: Telephone In Persor		
NOTIFICATION THAT CON Letter (Attack AGENCY REPRESENTATIV	oked as follows: NSENT WAS REVOKI Ched Copy)	ED WAS BY: Telephone In Persor		

Name:								
J. HOUSING OPTIONS								
Based on the information provided in the assessment questions above, the DBHDS Regional Housing Specialist will complete the chart								
below and identify which housing resources may be options for this individual. See the attached guide for descriptions of each								
	housing resource. If the resource is available AND the individual is (1) in the target population, (2) is income eligible and (3) does not							-
meet any major den							_	
but may have a wait		_	-	-		_	-	
and the individual is		-		_	-	-	idition. If a wi	initist is open
Housing Resources	Available in	HoH Meet			Meets a	Does Housing	Is Waitlist	Date HoH Is
Tiousing resources	Preferred County	Categorica			r Denial	Resource Have	Open?	Placed on
	of Residence?	Eligibility?		-		Waitlist?	(Yes/No)	Waitlist
	(Yes/No)	(Yes/No)	(Yes/No)	(Yes/		(Yes/No)	(103/110)	Waterist
1. HOUSING RESOU						(103/140)		
Housing Choice	THE SETTE STATE OF THE SETTE STATE STAT	LITT AGREE						
Voucher – Special								
Needs Preference								
State Rental								
Assistance Program								
Low Income								
Housing Tax Credit								
Properties – Special								
Needs Preference								
2. HOUSING RESOL	JRCES FOR LOW/M	ODERATE IN	ICOME HOUS	EHOLDS				
Local Housing	,							
Choice Voucher								
Program								
Public Housing								
Project Based								
Voucher Program								
Low Income								
Housing Tax Credit								
Program								
Rental Affordable								
Dwelling Units								
Rural Development								
515 Housing								
Section 8 Federally								
Assisted Housing								
Other:								
Other:								
FOR DBHDS USE ON	١V٠							
Criteria	LI.		Initials	Comments				
All critical housing d	ocuments available		miliais	Comments				
Household members		rood						
I mousemore members	o identinied/nave ag	iccu						

12	ī	D	2	Œ	0	
12	ı	Ρ	а	g	е	

Budget sustainable (income > expenses)
Housing support plan reflects VIDES
Feasible plan to address housing barriers
Realistic plan to fund upfront housing costs

Housing Readiness Assessment for